

DECLARATION OF INTENT

THE PROMISE

It is with deep satisfaction and an abiding commitment to my/our community that I/we sign this declaration to provide for future generations and assure continuity of services and programs in our Jewish Community.

Please choose one:

- I/We have already included a legacy gift for the Jewish community in my/our estate plan.

OR

- I/We will leave a legacy gift and will formalize my/our gift within _____ months. (Maximum 12 months)

Donor Name(s): _____

DOB (s): _____

Address: _____

Email: _____

My/our gift to the Jewish community will be completed through a:

- Bequest/Will
- Retirement Plan Assets:
(IRA/401k/403(b)/Pension)
- Gift of Life Insurance
- Assets: (Real Estate, Business Interest, Stocks)
- Other, Cash (please specify)

The following community partner organizations have been/will be included in my/our legacy plans:

- Alfred & Adele Davis Academy
- Atlanta Jewish Academy
- Atlanta Jewish Film Festival
- Congregation Bet Haverim
- Congregation B'nai Torah
- Congregation Or Hadash
- Congregation Shearith Israel
- Jewish Family & Career Services
- Jewish Federation of Greater Atlanta
- Jewish Home Life Communities
- Jewish Interest Free Loan of Atlanta*
- Jewish Women's Fund of Atlanta
- Marcus Jewish Community Center of Atlanta
- Ramah Darom*
- Temple Emanu-el
- The Breman Museum*
- The Epstein School
- Torah Day School of Atlanta
- Other _____

* Auditing Partners

Optional: The approximate value of my/our promise will be: \$ or % _____

- I/We give permission to include my/our name(s) to be listed with other LIFE & LEGACY donors to inspire and encourage others. It should appear as follows: _____
- I/We prefer to remain anonymous at this time.

Donor Signature: _____

Date: _____

Donor Signature: _____

Date: _____

This declaration of intent is not a legal obligation and may be changed at donor's discretion.

Please complete and return this form to:

Meryl B. Rose
LIFE & LEGACY Program
Atlanta Jewish Foundation
1440 Spring St. NW
Atlanta, GA., 30309